

GRANT MANAGEMENT WITH THE NEW UNIFORM GUIDANCE 2 CFR PART 200— THE FUTURE OF GRANT MANAGEMENT

DAY 1: REGISTRATION / SIGN IN 8:30-9:00 AM

Session 1: 9:00-10:30 Welcome, Introductions, Overview

Topics:

- Getting started with the new compliance standards (Reference: 4010)
- Preaward requirements (Reference: 4020)
- Monitoring and reporting requirements (Reference: 4030)

Break 10:30-10:45

Session 2: 10:45-12:00

Topics:

- Payment Management (Reference: 4040)
- Other financial and program management topics (Reference: 4050)
- Property management standards (Reference: 4060)
- Q & A

Break for lunch: 12:00-1:00

Session 3: 1:00-2:30

Topics:

- Procurement standards-Best practices and requirements (Reference: 4070)
- Policies and procedures-Examples
- Standards of Conduct
- Competition
- Subcontracting and bidding

Break 2:30-2:45

Session 4: 2:45-4:00

- Closing out awards (Reference: 4080)
- Ongoing responsibilities for Federal award recipients
- Priorities for the future

Day 1: Wrap-up and Reflections: 4:00-4:15 PM

- Wrap up/Q & A

DAY 2: REGISTRATION / SIGN IN 8:30-9:00 AM

Session 5: 9:00-10:30

Topics:

- Direct costs and indirect costs (Reference: 4110, 4120)
- New focus, strategies and opportunities
- Q & A

Break 10:30-10:45

Session 6: 10:45-12:00 (HR Centric)

Topics:

- Conflicts of Interest Policies/Disclosures
- Family Friendly Policies
- Performance Management
- Certification of Costs
- Organizational Dynamics

Break for lunch: 12:00-1:00

Session 7: 1:00-2:30

Topics:

- Allowable cost requirements (Reference: 4130)
- Examples and references

Break 2:30-2:45

Session 8: 2:45-4:00

- Unallowable cost requirements (Reference: 4140)
- Q & A

Wrap-up and Reflections: 4:00-4:15 PM

- Wrap up/Survey

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